

MAR 0 8 2023
S.D. SEC. OF STATE

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DEB MATHEWS, Paralegal deb@meierhenrylaw.com

March 8, 2023

Secretary of State ATTN: Kayla Dowling State Capitol 500 E. Capitol Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

West Central School District 49-7
Minnehaha and McCook Counties, South Dakota
\$2,855,000 Limited Tax Capital Outlay Certificates, Series 2023

Please acknowledge receipt of this document.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,

Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104 (tel) 605•336•3075 (fax) 605•336•2593 www.meierhenrylaw.com

WEST CENTRAL SCHOOL DISTRICT 49-7 MINNEHAHA AND MCCOOK COUNTIES, SOUTH DAKOTA LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2023

BOND INFORMATION STATEMENT

State of South Dakota SDCL 6-8B-19

Return to:

Secretary of State

SDCL 6-8B-19

State Capitol 500 E. Capitol

Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any Capital Outlay, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer:

West Central School District 49-7.

2. Designation of issue:

Limited Tax Capital Outlay Certificates, Series 2023

3. Date of issue:

March 9, 2023

4. Purpose of issue:

The District is issuing the Certificates to finance all or a portion of the costs of:
(a) constructing an addition to the District's existing Hartford Elementary School Building, (b) constructing a new maintenance shop for use by the District, (c) furnishing and equipping the same, (d) certain other school improvements, and (e) issuing the Certificates

(e) issuing the Certificates.

4. Type of bond:

Tax Exempt.

6. Principal amount and denomination of bond: \$2,855,000

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax Capital Outlay Certificates,

Series 2023 is true and correct on this 9th day of March 2023.

By: Its: Krista Stuessi Business Manager



CERTIFICATE DEBT SERVICE

WEST CENTRAL SCHOOL DISTRICT 49-7
MINNEHAHA AND McCOOK COUNTIES, SOUTH DAKOTA
South Dakota Health and Educational Facilities Authority (SDHEFA) Credit Enhancement Program
LIMITED TAX CAPITAL OUTLAY CERTIFICATES, SERIES 2023
BQ, AA+ Rating (AA- Underlying), 2033 Final Maturity
Final Pricing

Dated Date Delivery Date 03/09/2023 03/09/2023

Annua Debt Service	Debt Service	Interest	Coupon	Principal	Period Ending
	56,306.94	56,306.94			08/01/2023
	71,375.00	71,375.00			02/01/2024
127,681.94	11 10 11 11 11 11 11	\$4.5 DESCRIPTION OF THE PROPERTY OF THE PROPER			06/30/2024
	296,375.00	71,375.00	5.000%	225,000	08/01/2024
	65,750.00	65,750.00			02/01/2025
362,125.00	Act a little file				06/30/2025
,	305,750.00	65,750.00	5.000%	240,000	08/01/2025
	59,750.00	59,750.00		•	02/01/2026
365,500.00		*			06/30/2026
	309,750.00	59,750.00	5.000%	250,000	08/01/2026
	53,500.00	53,500.00			02/01/2027
363,250.00					06/30/2027
	313,500.00	53,500.00	5,000%	260,000	08/01/2027
	47,000.00	47,000.00			02/01/2028
360,500.00					06/30/2028
	322,000.00	47,000.00	5.000%	275,000	08/01/2028
	40,125.00	40,125.00			02/01/2029
362,125.00					06/30/2029
	330,125.00	40,125.00	5.000%	290,000	08/01/2029
	32,875.00	32,875.00			02/01/2030
363,000.00	•				06/30/2030
	337,875.00	32,875,00	5.000%	305,000	08/01/2030
	25,250.00	25,250,00			02/01/2031
363,125.00	•				06/30/2031
5-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1	345,250.00	25,250.00	5.000%	320,000	08/01/2031
	17,250.00	17,250.00			02/01/2032
362,500.00					06/30/2032
	352,250.00	17,250.00	5.000%	335,000	08/01/2032
	8,875.00	8,875.00			02/01/2033
361,125.00	-,-,	-1			06/30/2033
	363,875.00	8,875.00	5.000%	355,000	08/01/2033
363,875.00			7. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1.	,	06/30/2034
3,754,806.94	3,754,806.94	899,806.94		2,855,000	